

Contact Information

Name: Aaron J.D. Ledlie, QAFP
Function: Independent Insurance Advisor - President

Firm: MLP Corporate Solutions Inc.

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The Importance of Independence

We are an independent, family owned, life insurance firm that represents all the major life insurance companies in Canada. Our focus is on our clients needs not the financial institutions that we represent. Our office is in Midland, Ontario.

Aaron began his career in 2005 and has operated as an independent insurance broker specializing in helping business owners and their advisors design, implement and manage life insurance plans.

Aaron holds a QAFP and is working towards his CLU designation. The CLU accreditation identifies an individual that has taken specialized courses in tax, law, and estate planning as it relates to the use, implementation, and management of permanent life insurance plans.

We are expert in the implementation and management of permanent life insurance solutions.

We are expert in assisting CPA's gain a deeper understanding of the benefits, uses and types of life insurance plans available and how those plans will add value for their clients.

We strive to work closely with the advisory team.

What We Do

We help clients and their advisors develop a well thought out life insurance plans.

We help manage the plan over the client's lifetime by providing ongoing service. This includes reviewing quarterly statements to ensure that we are in line with projections, monitor various investments, advise on required adjustments and prepare in force illustrations as required. We complete an annual review and we provide the policy information necessary for the corporate year end and answer any questions. We help co-ordinate living benefits in retirement.

At claim time we help the beneficiary, CPA, executor, and the family in filing the claim. We complete all the necessary paperwork, follow up with the insurance company during the claim process.

We deliver the insurance company's benefit cheque to the beneficiary.

We provide the CPA with policy information for the CDA calculation.

We also act as an educational resource for CPA's and other advisors that have an interest in helping their clients develop and manage a well thought out life insurance plan.

In short, we help people make informed life insurance decisions through education.

Professional Associations

FP Canada Advancing Professional Financial Planning
Advocis The Financial Advisors Association of Canada

Brief Biography

Aaron was born in March 1982 in Newmarket, Ontario the first of four children. He lives in Midland, Ontario, with his wife Jessica and their two daughters. Aaron is active in the community as a member of the Midland Rotary Club.

Aaron's hobbies include running, various card games and chess. His favourite sports include hockey, baseball and soccer.

Community Involvement

2018	Past-President – Midland Rotary and Member of the Board
2017	President – Midland Rotary and Member of the Board
2017	Sponsor – Rotaract Club of North Simcoe
2016	President Elect – Midland Rotary and Member of the Board
2016	Junior Achiever Grade 7 & 8 – Dollars and Sense Program
2015	Junior Achiever Grade 7 & 8 – Dollars and Sense Program
2014	Paul Harris Fellow – Midland Rotary
2014	Treasurer – Midland Rotary and Member of the Board
2013	Secretary – Midland Rotary and Member of the Board
2013	Start Local Advisory Board
2013	Haitian Humanitarian Assistance and Relief Trip (HHART 3)
2012	Midland Rotary Public Relations Director and Member of the Board

Continued Professional Development

2019	Estate Planning and Trusts – Jason Fleming – CPD Formula
2019	Tax: Passive Income 2019 – Jay Goodis – CPD Formula
2019	Annual Tax Update – BDO
2018	TOSI Rules & Passive Investment Changes – CALU
2017	Taxation at Death & Post Mortem Planning – STEP
2016	Business Valuation – BDO
2012	FP Canada Registered Candidate
2012	Wealth Management and Estate Planning
2010	Comprehensive Practices in Risk and Retirement Planning
2008	Contemporary Practices in Financial Planning
2007	Financial Planning Fundamentals
2006	Life License Qualification Program (LLQP)