THE EXEMPT TRANSFER

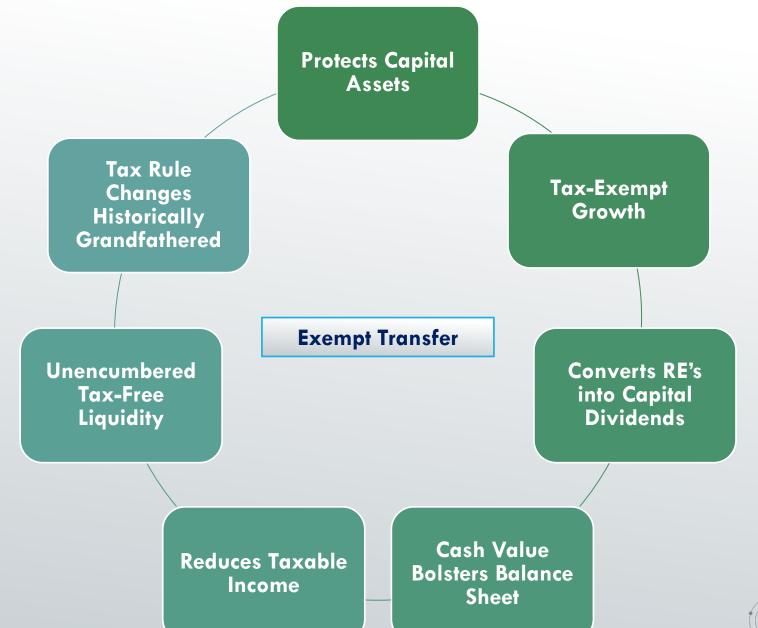
An Overview





THE EXEMPT TRANSFER BENEFITS





THE EXEMPT TRANSFER PROTECTS CAPITAL ASSETS



Remove The Need
to Sell or
Leverage Real
Estate to Pay
Capital Gains Tax
& Recapture

Protecting Capital Assets

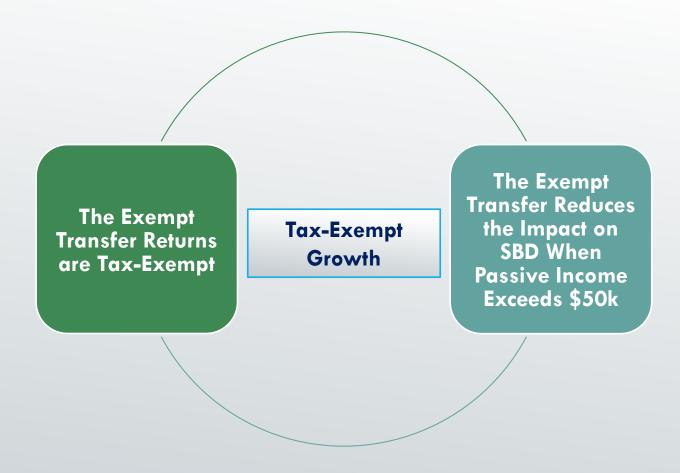
Prevent The Need to Sell Investment Portfolio Assets In a Down Market

Maintain
Ownership of
Important Family
Real Estate



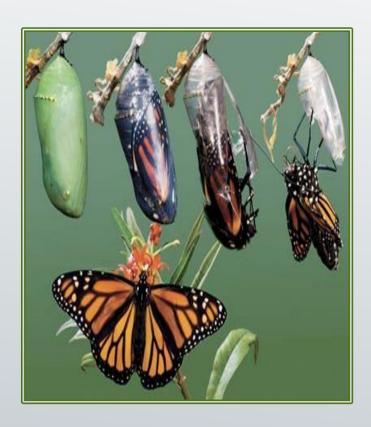
THE EXEMPT TRANSFER TAX-EXEMPT GROWTH







THE EXEMPT TRANSFER CONVERT RETAINED EARNINGS



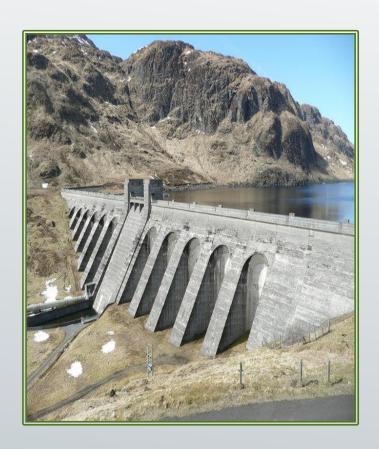
The Exempt
Transfer Converts
Retained
Earnings into
Capital Dividends

Convert Retained Earnings The Exempt
Transfer Benefits
Qualify for
Capital Dividend
Account
Treatment



THE EXEMPT TRANSFER BOLSTER THE BALANCE SHEET

The Exempt Transfer Leaves More Money in the Corporation



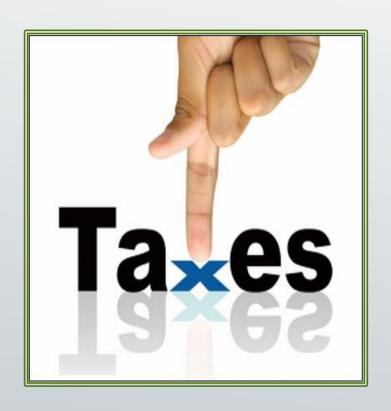
Bolster the Corporate
Balance Sheet

The Exempt Transfer is a Liquid Asset

The Exempt Transfer
Can Be Used as
Collateral



THE EXEMPT TRANSFER REDUCE TAXABLE INCOME



The Exempt
Transfer Can
Provide
Opportunities
to Create
Deductible
Cash Outflows

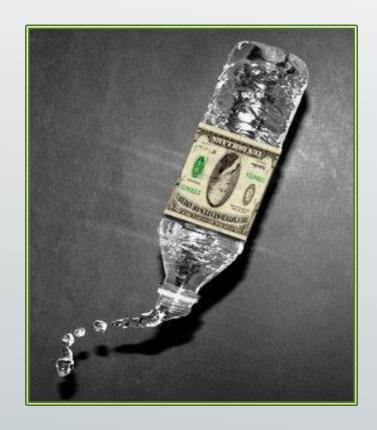
Reduce Taxable Income

The Exempt
Transfer Can Be
Used to Support
a Tax-Free
Retirement
Income Stream



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THE EXEMPT TRANSFER UNENCUMBERED TAX-FREE LIQUIDITY



The Exempt
Transfer Buys
Time to Execute
Business
Continuity Plans

The Exempt
Transfer
Provides Capital
for Charitable
Causes

The Exempt
Transfer
Provides Capital
to Fund a BuySell Agreement

Unencumbered Tax-Free Liquidity

The Exempt
Transfer
Provides Income
for Survivors

The Exempt
Transfer
Provides Capital
for Creditors

The Exempt
Transfer
Provides Capital
for Tax
Liabilities



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